



**State of Oklahoma
Oklahoma Department of
Wildlife Conservation**

Solicitation Cover Page

1. Solicitation #: 092P

2. Solicitation Issue Date: 08/22/2018

3. Brief Description of Requirement:

120 new "Fishing in the Schools" kits; To be incorporated into the Oklahoma Fishing in the Schools Program.

Each kit will be constructed by the winning bidder, and will contain the following:

25 Rods, 25 Reels, 1 Tackle Box, 5 Needle-Nosed Pliers, 5 Line Clippers, 10 Hand Towels, 200 Hooks, 180 Reusable Split Shot Weights and 100 Bobbers.

All completed kits are to be shipped to the Arcadia Conservation Education Area located in Edmond, Oklahoma.

Please see Sections B-H and attachments for specification requirements and further details.

4. Response Due Date¹: 09/07/2018

Time: 4:00 PM CST/CDT

5. Issued By and RETURN SEALED BID TO²:

U.S. Postal Delivery Address: PO Box 53465

Oklahoma City, OK 73152

Common Carrier Delivery Address: 2100 NE 37th St

Oklahoma City, OK 73111

*** **Please Note:** Because this ITB requires physical samples to be included with the bid, electronic submissions (fax/email) will not be accepted as a form of submission. Responding bidders must submit their bids via mail or hand delivery.

6. Solicitation Type (type "X" at one below):

- ☒ Invitation to Bid
☐ Request for Proposal
☐ Request for Quote

7. Contracting Officer:

Name: Paul Proctor

Phone: 405-522-5762

Email: paul.proctor@odwc.ok.gov

¹ Amendments to solicitation may change the Response Due Date (read GENERAL PROVISIONS, section 3, "Solicitation Amendments").

² If "U.S. Postal Delivery" differs from "Carrier Delivery", use "Carrier Delivery" for courier or personal deliveries.



**State of Oklahoma
Oklahoma Department of
Wildlife Conservation**

**Responding Bidder
Information**

*"Certification for Competitive Bid and Contract" **MUST** be submitted along with the response to the Solicitation.*

1. **RE: Solicitation #** 092P

2. **Bidder General Information:**

FEI / SSN : _____ Supplier ID: _____

Company Name: _____

3. **Bidder Contact Information:**

Address: _____

City: _____ State: _____ Zip Code: _____

Contact Name: _____

Contact Title: _____

Phone #: _____ Fax #: _____

Email: _____ Website: _____

4. **Oklahoma Sales Tax Permit³:**

☐ YES – Permit #: _____

☐ NO – Exempt pursuant to Oklahoma Laws or Rules – Attach an explanation of exemption

5. **Registration with the Oklahoma Secretary of State:**

☐ YES - Filing Number: _____

☐ NO - Prior to the contract award, the successful bidder will be required to register with the Secretary of State or must attach a signed statement that provides specific details supporting the exemption the supplier is claiming (www.sos.ok.gov or 405-521-3911).

6. **Workers' Compensation Insurance Coverage:**

Bidder is required to provide with the bid a certificate of insurance showing proof of compliance with the Oklahoma Workers' Compensation Act.

☐ YES – Include with the bid a certificate of insurance.

☐ NO – Exempt from the Workers' Compensation Act pursuant to 85A O.S. § 2(18)(b)(1-11) – Attach a written, signed, and dated statement on letterhead stating the reason for the exempt status.⁴

³ For frequently asked questions concerning Oklahoma Sales Tax Permit, see <https://www.ok.gov/tax/Businesses/index.html>

⁴ For frequently asked questions concerning workers' compensation insurance, see <https://www.ok.gov/wcc/Insurance/index.html>

7. Disabled Veteran Business Enterprise Act

- ☐ YES – I am a service-disabled veteran business as defined in 74 O.S. §85.44E. Include with the bid response 1) certification of service-disabled veteran status as verified by the appropriate federal agency, and 2) verification of not less than 51% ownership by one or more service-disabled veterans, and 3) verification of the control of the management and daily business operations by one or more service-disabled veterans.
- ☐ NO – Do not meet the criteria as a service-disabled veteran business.

_____	_____
Authorized Signature	Date
_____	_____
Printed Name	Title



**State of Oklahoma
Oklahoma Department of
Wildlife Conservation**

**Certification for Competitive
Bid and/or Contract
(Non-Collusion Certification)**

NOTE: A certification shall be included with any competitive bid and/or contract exceeding \$5,000.00 submitted to the State for goods or services.

Agency Name: Oklahoma Department of Wildlife Conservation Agency Number: 32000

Solicitation or Purchase Order #: 092P

Supplier Legal Name: _____

SECTION I [74 O.S. § 85.22]:

A. For purposes of competitive bid,

1. I am the duly authorized agent of the above named bidder submitting the competitive bid herewith, for the purpose of certifying the facts pertaining to the existence of collusion among bidders and between bidders and state officials or employees, as well as facts pertaining to the giving or offering of things of value to government personnel in return for special consideration in the letting of any contract pursuant to said bid;
2. I am fully aware of the facts and circumstances surrounding the making of the bid to which this statement is attached and have been personally and directly involved in the proceedings leading to the submission of such bid; and
3. Neither the bidder nor anyone subject to the bidder's direction or control has been a party:
 - a. to any collusion among bidders in restraint of freedom of competition by agreement to bid at a fixed price or to refrain from bidding,
 - b. to any collusion with any state official or employee as to quantity, quality or price in the prospective contract, or as to any other terms of such prospective contract, nor
 - c. in any discussions between bidders and any state official concerning exchange of money or other thing of value for special consideration in the letting of a contract, nor
 - d. to any collusion with any state agency or political subdivision official or employee as to create a sole-source acquisition in contradiction to Section 85.45j.1. of this title.

B. I certify, if awarded the contract, whether competitively bid or not, neither the contractor nor anyone subject to the contractor's direction or control has paid, given or donated or agreed to pay, give or donate to any officer or employee of the State of Oklahoma any money or other thing of value, either directly or indirectly, in procuring this contract herein.

SECTION II [74 O.S. § 85.42]:

For the purpose of a contract for services, the supplier also certifies that no person who has been involved in any manner in the development of this contract while employed by the State of Oklahoma shall be employed by the supplier to fulfill any of the services provided for under said contract.

The undersigned, duly authorized agent for the above named supplier, by signing below acknowledges this certification statement is executed for the purposes of:

☐ the competitive bid attached herewith and contract, if awarded to said supplier;

OR

☐ the contract attached herewith, which was not competitively bid and awarded by the agency pursuant to applicable Oklahoma statutes.

Supplier Authorized Signature

Certified This Date

Printed Name

Title

Phone Number

Email

Fax Number

A. GENERAL PROVISIONS

A.1. Definitions

As used herein, the following terms shall have the following meaning unless the context clearly indicates otherwise:

- A.1.1. "Acquisition" means items, products, materials, supplies, services, and equipment an entity acquires by purchase, lease purchase, lease with option to purchase, or rental;
- A.1.2. "Addendum" means a written restatement of or modification to a Contract Document executed by the Supplier and State.
- A.1.3. "Bid" means an offer in the form of a bid, proposal, or quote a bidder submits in response to a solicitation;
- A.1.4. "Bidder" means an individual or business entity that submits a bid in response to a solicitation;
- A.1.5. "Solicitation" means a request or invitation by the State Purchasing Director or a state agency for a supplier to submit a priced offer to sell acquisitions to the state. A solicitation may be an invitation to bid, request for proposal, or a request for quotation; and
- A.1.6. "Supplier" or "vendor" means an individual or business entity that sells or desires to sell acquisitions to state agencies.

A.2. Bid Submission

- A.2.1. Submitted bids shall be in strict conformity with the instructions to bidders and shall be submitted with a completed Responding Bidder Information, OMES-FORM-CP-076, and any other forms required by the solicitation.
- A.2.2. Bids shall be submitted to the procuring agency in a single envelope, package, or container and shall be sealed, unless otherwise detailed in the solicitation. The name and address of the bidder shall be inserted in the upper left corner of the single envelope, package, or container. SOLICITATION NUMBER AND SOLICITATION RESPONSE DUE DATE AND TIME MUST APPEAR ON THE FACE OF THE SINGLE ENVELOPE, PACKAGE, OR CONTAINER.
- A.2.3. The required certification statement, "Certification for Competitive Bid and/or Contract (Non-Collusion Certification)", OMES-FORM-CP-004, must be made out in the name of the bidder and must be properly executed by an authorized person, with full knowledge and acceptance of all its provisions.
- A.2.4. All bids shall be legible and completed in ink or with electronic printer or other similar office equipment. Any corrections to bids shall be identified and initialed in ink by the bidder. Penciled bids and penciled corrections shall NOT be accepted and will be rejected as non-responsive. In addition to a hard copy submittal, the bidder will also be required to submit an electronic copy. Electronic responses must be submitted in the identical format contained in the solicitation (for example Microsoft Word, Microsoft Excel, but not Adobe PDF). In the event the hard copy of the price worksheets and electronic copy of the price worksheets do not agree, the electronic copy will prevail.
- A.2.5. All bids submitted shall be subject to the Oklahoma Central Purchasing Act, Central Purchasing Rules, and other statutory regulations as applicable, these General Provisions, any Special Provisions, solicitation specifications, required certification statement, and all other terms and conditions listed or attached herein—all of which are made part of this solicitation.

A.3. Solicitation Amendments

- A.3.1. If an "Amendment of Solicitation", OMES-FORM-CP-011, is issued, the bidder shall acknowledge receipt of any/all amendment(s) to solicitations by signing and returning the solicitation amendment(s). Amendment acknowledgement(s) may be submitted with the bid or may be forwarded separately. If forwarded separately, amendment acknowledgement(s) must contain the solicitation number and response due date and time on the front of the envelope. The procuring agency must receive the amendment acknowledgement(s) by the response due date and time specified for receipt of bids for the bid to be deemed responsive. Failure to acknowledge solicitation amendments may be grounds for rejection.
- A.3.2. No oral statement of any person shall modify or otherwise affect the terms, conditions, or specifications stated in the solicitation. All amendments to the solicitation shall be made in writing by the procuring agency.

- A.3.3. It is the bidder's responsibility to check frequently for any possible amendments that may be issued. The procuring agency is not responsible for a bidder's failure to download any amendment documents required to complete a solicitation.

A.4. Bid Change

If the bidder needs to change a bid prior to the solicitation response due date, a new bid shall be submitted to the procuring agency with the following statement "This bid supersedes the bid previously submitted" in a single envelope, package, or container and shall be sealed, unless otherwise detailed in the solicitation. The name and address of the bidder shall be inserted in the upper left corner of the single envelope, package, or container. SOLICITATION NUMBER AND SOLICITATION RESPONSE DUE DATE AND TIME MUST APPEAR ON THE FACE OF THE SINGLE ENVELOPE, PACKAGE, OR CONTAINER.

A.5. Certification Regarding Debarment, Suspension, and Other Responsibility Matters

By submitting a response to this solicitation:

- A.5.1. The prospective primary participant and any subcontractor certifies to the best of their knowledge and belief, that they and their principals or participants:
- A.5.1.1. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded by any Federal, State or local department or agency;
 - A.5.1.2. Have not within a three-year period preceding this proposal been convicted of or pled guilty or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) contract; or for violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
 - A.5.1.3. Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph A.5.1.2. of this certification; and
 - A.5.1.4. Have not within a three-year period preceding this application/proposal had one or more public (Federal, State, or local) contracts terminated for cause or default.
- A.5.2. Where the prospective primary participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to its solicitation response.

A.6. Bid Opening

Sealed bids shall be opened by the Certified Procurement Officer located at 2145 NE 36th St.
Oklahoma City, OK 73111 at the time and date specified in the solicitation as the Response Due Date and Time.

A.7. Open Bid / Open Record

Pursuant to the Oklahoma Public Open Records Act, a public bid opening does not make the bid(s) immediately accessible to the public. The procurement or contracting agency shall keep the bid(s) confidential, and provide prompt and reasonable access to the records only after a contract is awarded or the solicitation is cancelled. This practice protects the integrity of the competitive bid process and prevents excessive disruption to the procurement process. The interest of achieving the best value for the State of Oklahoma outweighs the interest of vendors immediately knowing the contents of competitor's bids. [51 O.S. § 24A.5(5)]

Additionally, financial or proprietary information submitted by a bidder may be designated by the Purchasing Director as confidential and the procurement entity may reject all requests to disclose information designated as confidential pursuant to 62 O.S. (2012) § 34.11.1(H)(2) and 74 O.S. (2011) § 85.10. Bidders claiming any portion of their bid as proprietary or confidential must specifically identify what documents or portions of documents they consider confidential and identify applicable law supporting their claim of confidentiality. The State Purchasing Director shall make the final decision as to whether the documentation or information is confidential pursuant to 74 O.S. § 85.10. Otherwise, documents and information a bidder submits as part of or in connection with a bid are public records and subject to disclosure after contract award or the solicitation is cancelled.

A.8. Late Bids

Bids received by the procuring agency after the response due date and time shall be deemed non-responsive and shall NOT be considered for any resultant award.

A.9. Legal Contract

- A.9.1. Submitted bids are rendered as a legal offer and any bid, when accepted by the procuring agency, shall constitute a contract.
- A.9.2. The Contract resulting from this solicitation may consist of the following documents in the following order of precedence:
 - A.9.2.1. Any Addendum to the Contract;
 - A.9.2.2. Purchase order, as amended by Change Order (if applicable);
 - A.9.2.3. Solicitation, as amended (if applicable); and
 - A.9.2.4. Successful bid (including required certifications), to the extent the bid does not conflict with the requirements of the solicitation or applicable law.
- A.9.3. Any contract(s) awarded pursuant to the solicitation shall be legibly written or typed.

A.10. Pricing

- A.10.1. Bids shall remain firm for a minimum of sixty (60) days from the solicitation closing date.
- A.10.2. Bidders guarantee unit prices to be correct.
- A.10.3. In accordance with 74 O.S. §85.40, ALL travel expenses to be incurred by the supplier in performance of the Contract shall be included in the total bid price/contract amount.

A.11. Manufacturers' Name and Approved Equivalents

Unless otherwise specified in the solicitation, manufacturers' names, brand names, information and/or catalog numbers listed in a specification are for information and not intended to limit competition. Bidder may offer any brand for which they are an authorized representative, and which meets or exceeds the specification for any item(s). However, if bids are based on equivalent products, indicate on the bid form the manufacturer's name and number. Bidder shall submit sketches, descriptive literature, and/or complete specifications with their bid. Reference to literature submitted with a previous bid will not satisfy this provision. The bidder shall also explain in detail the reason(s) why the proposed equivalent will meet the specifications and not be considered an exception thereto. Bids that do not comply with these requirements are subject to rejection.

A.12. Clarification of Solicitation

- A.12.1. Clarification pertaining to the contents of this solicitation shall be directed in writing to the Contracting Officer specified in the solicitation, and must be prior to the closing date of the solicitation.
- A.12.2. If a bidder fails to notify the State of an error, ambiguity, conflict, discrepancy, omission or other error in the SOLICITATION, known to the bidder, or that reasonably should have been known by the bidder, the bidder shall submit a bid at its own risk; and if awarded the contract, the bidder shall not be entitled to additional compensation, relief, or time, by reason of the error or its later correction. If a bidder takes exception to any requirement or specification contained in the SOLICITATION, these exceptions must be clearly and prominently stated in their response.
- A.12.3. Bidders who believe proposal requirements or specifications are unnecessarily restrictive or limit competition may submit a written request for administrative review to the contracting officer listed on the solicitation. This request must be made prior to the closing date of the solicitation.

A.13. Negotiations

- A.13.1. In accordance with Title 74 §85.5, the State of Oklahoma reserves the right to negotiate with one, selected, all or none of the vendors responding to this solicitation to obtain the best value for the State. Negotiations could entail discussions on products, services, pricing, contract terminology or any other issue that may mitigate the State's risks. The State shall consider all issues negotiable and not artificially constrained by internal corporate policies. Negotiation may be with one or more vendors, for any and all items in the vendor's offer.
- A.13.2. Firms that contend that they lack flexibility because of their corporate policy on a particular negotiation item shall face a significant disadvantage and may not be considered. If such negotiations are conducted, the following conditions shall apply:

- A.13.3. Negotiations may be conducted in person, in writing, or by telephone.
- A.13.4. Negotiations shall only be conducted with potentially acceptable offers. The State reserves the right to limit negotiations to those offers that received the highest rankings during the initial evaluation phase.
- A.13.5. Terms, conditions, prices, methodology, or other features of the bidders offer may be subject to negotiations and subsequent revision. As part of the negotiations, the bidder may be required to submit supporting financial, pricing, and other data in order to allow a detailed evaluation of the feasibility, reasonableness, and acceptability of the offer.
- A.13.6. The requirements of the Request for Proposal shall not be negotiable and shall remain unchanged unless the State determines that a change in such requirements is in the best interest of the State Of Oklahoma.

A.14. Rejection of Bid

The State reserves the right to reject any bids that do not comply with the requirements and specifications of the solicitation. A bid may be rejected when the bidder imposes terms or conditions that would modify requirements of the solicitation or limit the bidder's liability to the State. Other possible reasons for rejection of bids are listed in OAC 260:115-7-32.

A.15. Award of Contract

- A.15.1. The State Purchasing Director may award the Contract to more than one bidder by awarding the Contract(s) by item or groups of items, or may award the Contract on an ALL OR NONE basis, whichever is deemed by the State Purchasing Director to be in the best interest of the State of Oklahoma.
- A.15.2. Contract awards will be made to the lowest and best bidder(s) unless the solicitation specifies that best value criteria is being used.
- A.15.3. In order to receive an award or payments from the State of Oklahoma, suppliers must be registered. The vendor registration process can be completed electronically through the OMES website at the following link: <https://www.ok.gov/dcs/vendors/index.php>.

A.16. Contract Modification

- A.16.1. The Contract is issued under the authority of the State Purchasing Director who signs the Contract. The Contract may be modified only through a written Addendum, signed by the State Purchasing Director and the supplier.
- A.16.2. Any change to the Contract, including but not limited to the addition of work or materials, the revision of payment terms, or the substitution of work or materials, directed by a person who is not specifically authorized by the procuring agency in writing, or made unilaterally by the supplier, is a breach of the Contract. Unless otherwise specified by applicable law or rules, such changes, including unauthorized written Addendums, shall be void and without effect, and the supplier shall not be entitled to any claim under this Contract based on those changes. No oral statement of any person shall modify or otherwise affect the terms, conditions, or specifications stated in the resultant Contract.

A.17. Delivery, Inspection and Acceptance

- A.17.1. Unless otherwise specified in the solicitation or awarding documents, all deliveries shall be F.O.B. Destination. The supplier(s) awarded the Contract shall prepay all packaging, handling, shipping and delivery charges and firm prices quoted in the bid shall include all such charges. All products and/or services to be delivered pursuant to the Contract shall be subject to final inspection and acceptance by the State at destination. "Destination" shall mean delivered to the receiving dock or other point specified in the purchase order. The State assumes no responsibility for goods until accepted by the State at the receiving point in good condition. Title and risk of loss or damage to all items shall be the responsibility of the supplier until accepted by the receiving agency. The supplier(s) awarded the Contract shall be responsible for filing, processing, and collecting any and all damage claims accruing prior to acceptance.
- A.17.2. Supplier(s) awarded the Contract shall be required to deliver products and services as bid on or before the required date. Deviations, substitutions or changes in products and services shall not be made unless expressly authorized in writing by the procuring agency.

A.18. Invoicing and Payment

- A.18.1. Upon submission of an accurate and proper invoice, the invoice shall be paid in arrears after products have been delivered or services provided and in accordance with applicable law. Invoices shall contain the purchase order number, a description of the products delivered or services provided, and the dates of such delivery or provision of services. An invoice is considered proper if sent to the proper recipient and goods or services have been received.

- A.18.2. State Acquisitions are exempt from sales taxes and federal excise taxes.
- A.18.3. Pursuant to 74 O.S. §85.44(B), invoices will be paid in arrears after products have been delivered or services provided.
- A.18.4. Payment terms will be net 45. Interest on late payments made by the State of Oklahoma is governed by 62 O.S. § 34.72.
- A.18.5. Additional terms which provide discounts for earlier payment may be evaluated when making an award. Any such additional terms shall be no less than ten (10) days increasing in five (5) day increments up to thirty (30) days. The date from which the discount time is calculated shall be the date of a proper invoice.

A.19. Tax Exemption

State agency acquisitions are exempt from sales taxes and federal excise taxes. Bidders shall not include these taxes in price quotes.

A.20. Audit and Records Clause

- A.20.1. As used in this clause, "records" includes books, documents, accounting procedures and practices, and other data, regardless of type and regardless of whether such items are in written form, in the form of computer data, or in any other form. In accepting any Contract with the State, the successful bidder(s) agree any pertinent State or Federal agency will have the right to examine and audit all records relevant to execution and performance of the resultant Contract.
- A.20.2. The successful supplier(s) awarded the Contract(s) is required to retain records relative to the Contract for the duration of the Contract and for a period of seven (7) years following completion and/or termination of the Contract. If an audit, litigation, or other action involving such records is started before the end of the seven (7) year period, the records are required to be maintained for two (2) years from the date that all issues arising out of the action are resolved, or until the end of the seven (7) year retention period, whichever is later.

A.21. Non-Appropriation Clause

The terms of any Contract resulting from the solicitation and any Purchase Order issued for multiple years under the Contract are contingent upon sufficient appropriations being made by the Legislature or other appropriate government entity. Notwithstanding any language to the contrary in the solicitation, purchase order, or any other Contract document, the procuring agency may terminate its obligations under the Contract if sufficient appropriations are not made by the Legislature or other appropriate governing entity to pay amounts due for multiple year agreements. The Requesting (procuring) Agency's decisions as to whether sufficient appropriations are available shall be accepted by the supplier and shall be final and binding.

A.22. Choice of Law

Any claims, disputes, or litigation relating to the solicitation, or the execution, interpretation, performance, or enforcement of the Contract shall be governed by the laws of the State of Oklahoma.

A.23. Choice of Venue

Venue for any action, claim, dispute or litigation relating in any way to the Contract shall be in Oklahoma County, Oklahoma.

A.24. Termination for Cause

- A.24.1. The supplier may terminate the Contract for default or other just cause with a 30-day written request and upon written approval from the procuring agency. The State may terminate the Contract for default or any other just cause upon a 30-day written notification to the supplier.
- A.24.2. The State may terminate the Contract immediately, without a 30-day written notice to the supplier, when violations are found to be an impediment to the function of an agency and detrimental to its cause, when conditions preclude the 30-day notice, or when the State Purchasing Director determines that an administrative error occurred prior to Contract performance.
- A.24.3. If the Contract is terminated, the State shall be liable only for payment for products and/or services delivered and accepted.

A.25. Termination for Convenience

- A.25.1. The State may terminate the Contract, in whole or in part, for convenience if the State Purchasing Director determines that termination is in the State's best interest. The State Purchasing Director shall terminate the

contract by delivering to the supplier a Notice of Termination for Convenience specifying the terms and effective date of Contract termination. The Contract termination date shall be a minimum of 60 days from the date the Notice of Termination for Convenience is issued by the State Purchasing Director.

- A.25.2. If the Contract is terminated, the State shall be liable only for products and/or services delivered and accepted, and for costs and expenses (exclusive of profit) reasonably incurred prior to the date upon which the Notice of Termination for Convenience was received by the supplier.

A.26. Insurance

The successful supplier(s) awarded the Contract shall obtain and retain insurance, including workers' compensation, automobile insurance, medical malpractice, and general liability, as applicable, or as required by State or Federal law, prior to commencement of any work in connection with the Contract. The supplier awarded the Contract shall timely renew the policies to be carried pursuant to this section throughout the term of the Contract and shall provide the procuring agency with evidence of such insurance and renewals.

A.27. Employment Relationship

The Contract does not create an employment relationship. Individuals performing services required by this Contract are not employees of the State of Oklahoma or the procuring agency. The supplier's employees shall not be considered employees of the State of Oklahoma nor of the procuring agency for any purpose, and accordingly shall not be eligible for rights or benefits accruing to state employees.

A.28. Compliance with the Oklahoma Taxpayer and Citizen Protection Act of 2007

By submitting a bid for services, the bidder certifies that they, and any proposed subcontractors, are in compliance with 25 O.S. §1313 and participate in the Status Verification System. The Status Verification System is defined in 25 O.S. §1312 and includes but is not limited to the free Employment Verification Program (E-Verify) through the Department of Homeland Security and available at www.dhs.gov/E-Verify.

A.29. Compliance with Applicable Laws

The products and services supplied under the Contract shall comply with all applicable Federal, State, and local laws, and the supplier shall maintain all applicable licenses and permit requirements.

A.30. Special Provisions

Special Provisions set forth in SECTION B apply with the same force and effect as these General Provisions. However, conflicts or inconsistencies shall be resolved in favor of the Special Provisions.

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B. SPECIAL PROVISIONS

B.1. PROJECT SCOPE

- B.1.1.** The Oklahoma Department of Wildlife Conservation (ODWC) is seeking bids for 120 new fishing “kits” for the Oklahoma Fishing in the Schools Program. Each kit will include various quantities of the following: Rods, reels, tackle box, needle-nosed pliers, line clippers, re-usable split shot weights, hooks, bobbers and hand towels. The winning bidder will be required to package these items into one box (kit) based on the specifications listed in Section C below. All completed kits are to be shipped to the Arcadia Conservation Education Area storage facility located in Edmond, Oklahoma.

B.2. CONTRACT TERMS

- B.2.1.** The contractor shall not commence work, commit funds, incur costs, or in any way act to obligate the State as if he/she were the contractor until so notified in writing of official contract award and issuance of the corresponding purchase order.
- B.2.2.** All contracts with the State of Oklahoma are governed by the laws of Oklahoma. Venue for any action or claim shall be Oklahoma County, Oklahoma.
- B.2.3.** Payments for goods and services by a state agency shall be made only after products have been provided or services rendered.
- B.2.4.** Immediate cancellation shall be administered when violations are found to be an impediment to the function of the agency and detrimental to its cause.
- B.2.5.** All materials/supplies must be shipped before the requested date. The contract will be awarded to one vendor, and the winning vendor must be able to provide all items listed in this contract. Items must be readily available and cannot be on backorder, or bids will not be eligible and will be considered to be non-responsive.

C. SOLICITATION SPECIFICATIONS

C.1. MANDATORY CONTRACT REQUIREMENTS - SPECIFICATIONS

- C.1.1.** Each fishing “kit” will be made up of the following items:
- 25 Rods
 - 25 Reels
 - 1 Tackle Box
 - 5 Needle-Nosed Pliers
 - 5 Line Clippers
 - 180 Re-usable Split Shot Weights
 - 200 Hooks
 - 100 Bobbers
 - 10 Hand Towels
- C.1.2.** A total of 120 “kits” are required, resulting in the following quantities for each item:
- Rods = 3,000
 - Reels = 3,000
 - Tackle Boxes = 120
 - Needle-Nosed Pliers = 600
 - Line Clippers w/ Neck Strap = 600
 - Re-usable Split Shot Weights (packs of 20) = 1,080 (21,600 total weights)
 - #4 Hooks (packs of 100) = 240 (24,000 total hooks)
 - 1 ¼” Plastic Bobbers (packs of 50) = 240 (12,000 total bobbers)
 - Hand Towels = 1,200

- C.1.3.** Each Rod must be 5'6" (5 foot, 6 inches) in length, have a medium action, and come in two pieces. The rod must be properly labeled with length and action.
- C.1.4.** Each Reel must be a "SYNERGY Ti 10" spin-casting reel, or equivalent. The reel must have a minimum 2 ball bearing drive, or greater
- C.1.5.** Each Tackle Box must have a minimum of one tray capable of holding 200 #4 hooks, 180 #5 split shot weights, pliers, clippers and multiple 1 1/4" bobbers. Soft-sided tackle boxes are acceptable, but only at the discretion of ODWC. Vendors must contact ODWC prior to submitting a bid if they intend to supply a soft-sided tackle box.
- C.1.6.** The Needle-nosed Pliers must be designed with the intent to be used for fishing, and must have grip protection on the handles.
- C.1.7.** The Line Clippers must be designed with the intent to be used for fishing and must include a neck strap.
- C.1.8.** The Re-usable Split Shot Weights must be size 5 reusable split shot weight, and must come in packs of 20 minimum but no greater than 100.
- C.1.9.** The hooks must be #4 gold Aberdeen hook, and must come in packs of 50 minimum but no greater than 100.
- C.1.10.** Each bobber must be a 1 1/4" plastic bobber, and must be a "Plastilite 50 PBR" or equivalent. Bobbers must come in packs of 50, but no greater than 100.
- C.1.11.** Hand Towels must include a grommet with carabineer.

C.2. MANDATORY CONTRACT REQUIREMENTS – ADDITIONAL REQUIREMENTS

- C.2.1.** **All bidders must include physical samples of each item listed in the specifications above with their bid submission.** Both the physical samples and the total project cost will be considered as part of the evaluation. Failure to submit these samples will result in the responding bidder being "non-responsive", and they will not be considered in the evaluation process.
- C.2.2.** Each fishing "kit" (as defined in the specifications above) shall be prepared/packaged by the vendor with the appropriate listed quantities. Items must fit into one kit boxed together.
- C.2.3.** Final products will be shipped to the Arcadia Conservation Education Area storage facility at the following address:

3518 S Midwest Blvd.

Edmond, OK 73013

This is an unmanned warehouse. Vendors must contact the project manager at least 48 hours in advance prior to shipping in order to schedule delivery. Additional directions and contact details will be provided to the winning bidder, if needed.

D. EVALUATION

D.1. EVALUATION REQUIREMENTS

- D.1.1.** All bidders must include physical samples of each item listed in the specifications with their bid submission. Both the physical samples and the total project cost will be considered as part of the evaluation. Failure to submit these samples will result in the responding bidder being "non-responsive", and they will not be considered in the evaluation process.
- D.1.2.** All responses to this solicitation will be reviewed to determine the award based on the "best value" method. The State intends to award a contract pursuant to this solicitation to the responsive and responsible bid, whose bid, conforming to the solicitation, offers the best value.
- D.1.3.** The "best value" will be determined by multiple ODWC evaluator(s) based on the scoring tool attached to the end of the solicitation. All ODWC evaluator(s) will complete an individual scoring tool for each bid proposal being evaluated. Points are assigned to each evaluation criteria within the limits set forth in the scoring tool. While project pricing will be a consideration, the quality of the physical samples will also be a deciding factor.
- D.1.4.** The evaluation committee's overall responsibility is to provide a justifiable and defensible recommendation for award based upon how well each bid proposal meets the evaluation criteria stated in the scoring tool. Each bid proposal will be read in its entirety and scored upon appropriately. All scores, especially those of a subjective nature, will have a narrative explanation of the reasoning.

- D.1.5.** All evaluators will sign a Conflict of Interest and Non-Disclosure Statement before receiving copies of the bid proposals. Evaluation committee members must reveal any potential conflict of interest with any bidder. Evaluation committee members having a conflict of interest with any bidder will not be allowed to evaluate any of the bid proposals.
- D.1.6.** All information surrounding the bid evaluation will remain confidential to ensure integrity and fairness of the process. No details of the evaluation process, including but not limited to number of bid proposals, identity of the bidders, proposal contents, cost, or score shall be discussed with anyone outside of the evaluation team during the evaluation and/or contract awarding process.

E. INSTRUCTIONS TO SUPPLIER

E.1. INTRODUCTION

Prospective bidders are urged to read this solicitation carefully. Failure to do so will be at the bidder's own risk. Provisions, terms, and conditions may be stated or phrased differently than in previous solicitations. Irrespective of past interpretations, practices or customs, bids will be evaluated and any resulting contract(s) will be administered in strict accordance with the plain meaning of the contents hereof. The contractor is cautioned that the requirements of this solicitation can be altered only by written amendment and that verbal communications from whatever source are of no effect.

- E.1.1.** All bidders must include physical samples of each item listed in the specifications with their bid submission. Both the physical samples and the total project cost will be considered as part of the evaluation. Failure to submit these samples will result in the responding bidder being "non-responsive", and they will not be considered in the evaluation process.
- E.1.2.** All questions about this ITB must be directed IN WRITING by way of email to the Contracting Officer:

Paul Proctor, CPO

Email: paul.proctor@odwc.ok.gov

All questions concerning this ITB must be submitted in writing by way of email to the Contracting Office no later than **Wednesday, September 5, 2018 at 3:00 pm CST.** No questions after deadline of questions submission will be accepted, reviewed or answered. No response other than written will be binding upon the state.

E.2. DISCLOSURE

E.2.1. The State of Oklahoma is not liable for any costs incurred by contractor in the preparation or submission of bid, including required physical samples. All bids submitted become the property of the State of Oklahoma and shall not be returned.

F. CHECKLIST

Bidders may utilize this quick check list to verify that they have included all the required documents with their bids before submission.

- Responding Bidder Information Sheet
- Non-Collusion Certification
- Pricing Sheet (last page of solicitation)
- Insurance Certificates and/or Signed Exemption Statements
- Physical samples of each item listed: Rod, Reel, Tackle Box, Needle-nosed Pliers, Line Clippers, Hooks, Bobbers, and Hand Towel.

G. OTHER

G.1. MANDATORY VENDOR REGISTRATION FOR CONTRACT AWARD

G.1.1. Vendors will not be required to register to submit a response to a solicitation but if a vendor is the highest scoring candidate and desires to conduct business with the State, they will be required to register with the Oklahoma Office of Management and Enterprise Services (OMES) prior to being awarded a contract. By registering with the State, suppliers will be automatically notified of bidding opportunities for the commodities for which they register. Vendors may register by visiting the Online Vendor Registration page at:

https://www.ok.gov/DCS/Central_Purchasing/Vendor_Registration/index.html

H. PRICE AND COST

50 New Fishing Kits (as defined above)

Itemized Price/Costs

Rods

Unit Price: \$ _____ / each X 3,000 = Extended Price: \$ _____

Reels

Unit Price: \$ _____ / each X 3,000 = Extended Price: \$ _____

Tackle Boxes

Unit Price: \$ _____ / each X 120 = Extended Price: \$ _____

Needle-Nosed Pliers

Unit Price: \$ _____ / each X 600 = Extended Price: \$ _____

Line Clippers

Unit Price: \$ _____ / each X 600 = Extended Price: \$ _____

Re-usable Split Shot Weights (assuming packs of 20)

Unit Price: \$ _____ / pack of 20 X 1,080 = Extended Price: \$ _____ (21,600 total weights)

#4 Hooks (assuming packs of 100)

Unit Price: \$ _____ / pack of 100 X 240 = Extended Price: \$ _____ (24,000 total hooks)

1 ¼" Plastic Bobbers (assuming packs of 50)

Unit Price: \$ _____ / pack of 50 X 240 = Extended Price: \$ _____ (12,000 total bobbers)

Hand Towels

Unit Price: \$ _____ / each X 1,200 = Extended Price: \$ _____

Total Price/Costs

Price per Complete Kit Package

Unit Price: \$ _____ / each X 120 = Extended Price: \$ _____

Shipping/Delivery

Unit Price: \$ _____ / each X 120 = Extended Price: \$ _____ (or lump sum price)

TOTAL BID PRICE = \$ _____

Evaluation/Scoring Tool

Solicitation #: 092P
Project: _____
Name of Supplier: _____ Location(City/State): _____
Name of Evaluator: _____ Date Evaluated: _____
Total Number of Assigning Points: _____/100 _____

Summary of Evaluation Criteria and Maximum Points

Criterion #1: Cost	Total	45 points
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Scoring Tool:

The lower the cost is, the higher the assigning points are. All decimal values are rounded down.

Formula = [lowest cost /evaluated cost] X 45 (maximum points).

Example:

Vendor A = Submitted Price: \$12,000.00

Vendor B = Submitted Price: \$30,800.00

Vendor C = Submitted Price: \$20,499.99

Vendor A = $12,000/12,000 = 1 \times 45 = 45 = 45$ Points

Vendor B = $12,000/30,800 = 0.39 \times 45 = 17.55 = 17$ Points

Vendor C = $12,000/20,499.99 = 0.59 \times 45 = 26.55 = 26$ Points

Criterion #2: Quality of Kit	Total	55 points
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- | | |
|-------------------------------------|-----------|
| 1. Quality of the rod | 10 points |
| 2. Quality of the reel | 10 points |
| 3. Quality of the tackle box | 5 points |
| 4. Quality of the nose plies | 5 points |
| 5. Quality of the line clippers | 5 points |
| 6. Quality of the hand towel | 5 points |
| 7. Quality of the hooks | 5 points |
| 8. Quality of the split shot weight | 5 points |
| 9. Quality of the bobber | 5 points |

****Quality of items will be based the quality of the materials used, capability, appearance and "feel".**

Because these are subjective scores, a detailed narrative explanation **must** be provided supporting the provided score. All notes should be legible, specific, and objective in nature, concisely identifying strengths, deficiencies, and/or omissions. This must be done for each item listed.

Total Overall 100 points

Criterion #1: Cost:

The lower the cost is, the higher the assigning points are. All decimal values are rounded down.

Formula = [lowest cost /evaluated cost] X 45 (maximum points)

Criterion #2: Quality of Kit

1. Quality of the Rod provided? (10 points maximum)

Please use the box below to provide a detailed description supporting the score

2. Quality of the Reel provided? (10 points maximum)

Please use the box below to provide a detailed description supporting the score

3. Quality of the Tackle Box provided? (5 points maximum)

Please use the box below to provide a detailed description supporting the score

4. Quality of the Needle Nose Pliers provided? (5 points maximum)

Please use the box below to provide a detailed description supporting the score

5. Quality of the Line Clippers provided? (5 points maximum)

Please use the box below to provide a detailed description supporting the score

6. Quality of the Hand Towel provided? (5 points maximum)

Please use the box below to provide a detailed description supporting the score

7. Quality of the Hooks provided? (5 points maximum)

Please use the box below to provide a detailed description supporting the score

8. Quality of the Split Shot Weight provided? (5 points maximum)

Please use the box below to provide a detailed description supporting the score

9. Quality of the bobber provided? (5 points maximum)

Please use the box below to provide a detailed description supporting the score